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HENGXIN
恒芯中國

Heng Xin China Holdings Limited **恒芯中國控股有限公司***

(Incorporated in Bermuda with limited liability)

(Stock Code: 8046)

CHANGE OF DATE OF BOARD MEETING

Reference is made to the announcement of Heng Xin China Holdings Limited (the “**Company**”) dated 12 September 2012 in relation to the date of the meeting (the “**Board Meeting**”) of the board of directors (the “**Board**”) of the Company to be held by the Company for the purpose of approving, among other things, the annual results (the “**Annual Results**”) of the Company and its subsidiaries for the year ended 30 June 2012 and the annual report (the “**Annual Report**”) of the Company for the year ended 30 June 2012.

As the Company requires additional time to gather sufficient information on the subsequent settlements of certain trade receivables and trade deposits for the auditors of the Company to perform and complete their audit procedures, the Board postpones the date of the Board Meeting from 24 September 2012 to 28 September 2012, on Friday at 3:00 p.m. and the Board Meeting will be held at Unit 2, 24/F, Harcourt House, 39 Gloucester Road, Wanchai, Hong Kong.

By Order of the Board
HENG XIN CHINA HOLDINGS LIMITED
Cheng Kit Sum Clara
Company Secretary

Hong Kong, 24 September 2012

As at the date of this announcement, the Board comprises Mr. Xiao Yan (CEO), Mr. Feng Yongming and Mr. Li Tao as executive directors; Mr. Xu Lei as non-executive director; Mr. Leung Wo Ping JP, Mr. Dong Shi and Mr. Hu Dingdong as independent non-executive directors.

This announcement, for which the directors of the Company (the “Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website on the “Latest Company Announcement” page for at least 7 days from the date of its posting and on the website of the Company at www.hengxinchina.com.hk.

* For identification purposes only