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**HENGXIN**  
恒芯中國

## **Heng Xin China Holdings Limited** **恒芯中國控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 8046)

### **PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules and the provisions of inside information under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that based on the preliminary assessment by the Group's management of the unaudited management accounts of the Group for the six months ended 31 December 2012, the Group is expected to record a significant decline for the six months ended 31 December 2012 as compared to the corresponding period in 2011.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Heng Xin China Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the provisions of inside information under Part XIVA of the Securities and Future Ordinance (Cap.571, Laws of Hong Kong) (the “**SFO**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the assessment by the Group's management of the unaudited management accounts of the Group for the six months ended 31 December 2012, the Group is expected to record a significant decline for the six months ended 31 December 2012 as compared to the corresponding period in 2011. Such expected significant decline for the six months ended 31 December 2012 was mainly attributable by a drop in the sales revenue as compared with the same period of last year.

Despite the results of the Group for the six months ended 31 December 2012 is expected to record a significant decline as compared with that for the corresponding period in last year, the Board remains positive on the prospects of the Group. The Board will constantly keep reviewing the Group's strategies and operations with a view to improve its business performance and shareholders' return.

\* For identification purposes only

The Company is still in the process of finalising its consolidated results for the six months ended 31 December 2012. The information contained in this announcement is only based on a review by the Group's management of the unaudited management accounts of the Group and the information currently available, which have not been confirmed by the auditors of the Company. The audited results of the Group for the six months ended 31 December 2012 are expected to be announced by the Company on 25 March 2013.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**HENG XIN CHINA HOLDINGS LIMITED**  
**Xiao Yan**  
*Chief Executive Officer*

Hong Kong, 11 March 2013

*As at the date of this announcement, the Board comprises Mr. Xiao Yan (CEO), Mr. Li Tao and Mr. Qiu Bin as executive directors; Mr. Xu Lei as non-executive director; Mr. Leung Wo Ping JP, Mr. Dong Shi and Mr. Hu Dingdong as independent non-executive directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website on the "Latest Company Announcement" page for at least 7 days from the date of its posting and on the website of the Company at [www.hengxinchina.com.hk](http://www.hengxinchina.com.hk)*