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**HENGXIN**  
恒芯中國

## **Heng Xin China Holdings Limited** **恒芯中國控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 8046)

### **PROFIT WARNING AND NOTICE OF BOARD OF DIRECTORS' MEETING**

#### **PROFIT WARNING**

The Board wishes to inform the Shareholders and potential investors that based on the preliminary review by the Group's management on the unaudited management accounts of the Group, the Group is expected to record a considerable reduction in net profit for the nine months ended 30 September 2013 as compared to the net profit recorded for the corresponding period in 2012.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

#### **NOTICE OF BOARD OF DIRECTORS' MEETING**

The Board hereby announces that a meeting of the Board will be held on Thursday, 14 November 2013 at 3:00 p.m. for the purposes of considering and approving, among other matters, the unaudited third quarterly results of the Group for the nine months ended 30 September 2013.

#### **PROFIT WARNING**

This announcement is made by Heng Xin China Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (the "**GEM Listing Rules**") of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the provisions of inside information under Part XIVA of the Securities and Future Ordinance (Cap.571, Laws of Hong Kong) (the "**SFO**").

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that based on the preliminary review by the Group's management of the unaudited management accounts of the Group, the Group is expected to record a considerable reduction in net profit for the nine months ended 30 September 2013 as compared to the net profit recorded for

\* For identification purposes only

the corresponding period in 2012. The reduction in net profit of the Group for the nine months ended 30 September 2013 were mainly attributable to (1) the drop in the Group's revenue; (2) the absence of any gain on disposal of intangible assets; and (3) the drop in the overall gross profit margin, as compared with the same period of last year.

The information contained in this announcement is only based on a preliminary review by the Group's management on the unaudited management accounts of the Group and the information currently available, which have not been reviewed or audited by the auditors of the Company, and is subject to possible adjustments following further internal review. The unaudited results of the Group for the nine months ended 30 September 2013 will be announced by the Company on 14 November 2013.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

## **NOTICE OF BOARD OF DIRECTORS' MEETING**

The Board hereby announces that a meeting of the Board will be held on Thursday, 14 November 2013 at 3:00 p.m. for the purposes of considering and approving, among other matters, the unaudited third quarterly results of the Group for the nine months ended 30 September 2013.

By Order of the Board  
**HENG XIN CHINA HOLDINGS LIMITED**  
**Xiao Yan**  
*Chief Executive Officer*

Hong Kong, 17 October 2013

*As at the date of this announcement, the Board comprises Mr. Xiao Yan (CEO), Mr. Li Tao and Mr. Qiu Bin as executive directors; Mr. Xu Lei as non-executive director; Mr. Leung Wo Ping JP, Mr. Dong Shi and Mr. Hu Dingdong as independent non-executive directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website on the "Latest Company Announcement" page for at least 7 days from the date of its posting and on the website of the Company at [www.hengxinchina.com.hk](http://www.hengxinchina.com.hk).*