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HENGXIN
恒芯中國

Heng Xin China Holdings Limited
恒芯中國控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8046)

**DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO
MAJOR TRANSACTION
DISPOSAL OF ASSETS**

The Company hereby informs the Shareholders that as additional time is required for the preparation and finalization of certain information of the Circular, the date of despatch of the Circular will be postponed to on or before 21 February 2014.

Reference is made to the announcement (the “**Announcement**”) of the Company dated 31 December 2013 in relation to the major transaction in respect of the Disposal. Unless otherwise stated, capitalized terms used herein shall have the same meanings as ascribed thereto in the Announcement.

As stated in the Announcement, the Company is expected to despatch to the Shareholders a circular (the “**Circular**”) in respect of the Disposal in accordance with the GEM Listing Rules no later than 22 January 2014. As additional time is required for the preparation and finalization of certain information of the Circular, the date of despatch of the Circular will be postponed to on or before 21 February 2014.

By Order of the Board
HENG XIN CHINA HOLDINGS LIMITED
Xiao Yan
Chief Executive Officer

Hong Kong, 21 January 2014

* For identification purposes only

As at the date of this announcement, the Board comprises Mr. Xiao Yan (CEO), Mr. Qiu Bin and Mr. Li Tao as executive Directors; Mr. Xu Lei as non-executive Director; Mr. Leung Wo Ping JP, Mr. Dong Shi and Mr. Hu Dingdong as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website on the “Latest Company Announcement” page for at least 7 days from the date of its posting and on the website of the Company at www.hengxinchina.com.hk