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Heng Xin China Holdings Limited
恒芯中國控股有限公司*
(Incorporated in Bermuda with limited liability)
(Stock Code: 8046)

NOTICE OF BOARD MEETING

The board (the “Board”) of directors (the “Directors”) of Heng Xin China Holdings Limited (the “Company”) hereby announces that a meeting of the Board will be held on Tuesday, 25 March 2014 for the following purposes:

- (1) To consider and approve the audited financial statements of the Company and its subsidiaries for the year ended 31 December 2013 and approve the announcement in respect of the annual results to be published on the websites of the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited and the Company and the despatch of the Annual Report to the shareholders of the Company;
- (2) To consider the recommendation of a final dividend, if any, for the year ended 31 December 2013 and put forward the same for declaration by the members at the 2014 Annual General Meeting;
- (3) To consider the time and venue of the 2014 Annual General Meeting and to issue notice thereof;
- (4) To consider the closure of the Transfer Books and the Register of Members of the Company, if necessary; and
- (5) To transact any other business.

By Order of the Board
HENG XIN CHINA HOLDINGS LIMITED
Tse Kam Fai
Company Secretary

Hong Kong, 13 March 2014

As at the date of this announcement, the Board comprises Mr. Xiao Yan (Chief Executive Officer), Mr. Qiu Bin and Mr. Li Tao as executive Directors; Mr. Xu Lei as non-executive Director; and Mr. Leung Wo Ping JP, Mr. Dong Shi and Mr. Hu Dingdong as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcement” page for at least 7 days from the date of its posting and on the website of the Company at www.hengxinchina.com.hk.

** For identification purposes only*