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**Heng Xin China Holdings Limited**  
**恒芯中國控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 8046)

**EXTENSION OF TIME FOR FULFILMENT OF CONDITIONS  
FOR COMPLETION OF THE ISSUE OF BOND**

Reference is made to the announcement (the “**Announcement**”) of Heng Xin China Holdings Limited (the “**Company**”) dated 12 January 2015 in relation to the issue of Bond in the aggregate principal amount of HK\$80,000,000. Capitalised terms used in this announcement, unless the context requires otherwise, shall have the same meanings as those defined in the Announcement.

**EXTENSION OF TIME FOR FULFILMENT OF CONDITIONS FOR  
COMPLETION OF THE ISSUE OF BOND**

As provided in the Subscription Agreement, the Closing is conditional upon the fulfilment of the conditions precedent to the Subscription on or before 13 March 2015 (being the 60th day after the signing of the Subscription Agreement) or such other date as the Company and the Subscriber may agree.

On 3 March 2015, the Company and the Subscriber, after arm’s length negotiation, entered into a supplemental agreement (the “**Supplemental Agreement to the Subscription Agreement**”) to extend the date for the fulfilment of the conditions precedent to the Subscription to 27 April 2015 (being the 105th day after the signing of the Subscription Agreement) or such other date as the Company and the Subscriber may agree. Save for the above, all other terms and conditions of the Subscription Agreement shall remain unchanged and continue in full force and effect.

The Board considers that the entering into the Supplemental Agreement to the Subscription Agreement is in the interest of the Company and the Shareholders as a whole.

By Order of the Board  
**HENG XIN CHINA HOLDINGS LIMITED**  
**Xiao Yan**  
*Chief Executive Officer*

Hong Kong, 3 March 2015

*As at the date of this announcement, the Board comprises Mr. Xiao Yan (Chief Executive Officer), Mr. Li Tao, Mr. Qiu Bin and Mr. Wang Kun as executive Directors; Mr. Xu Lei as non-executive Director; and Mr. Leung Wo Ping JP, Mr. Dong Shi, Mr. Hu Dingdong and Mr. Lei Yong as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website on the “Latest Company Announcement” page for at least 7 days from the date of its posting and on the website of the Company at [www.hengxinchina.com.hk](http://www.hengxinchina.com.hk).*

*\* For identification purposes only*