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Heng Xin China Holdings Limited

恒芯中國控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 8046)

EXTENSION OF LONG STOP DATE FOR COMPLETION OF THE SUBSCRIPTION OF 400,000,000 NEW SHARES UNDER GENERAL MANDATE

Reference is made to (i) the announcement of Heng Xin China Holdings Limited (the “**Company**”) dated 14 May 2015 (the “**Announcement**”) in relation to the subscription of an aggregate of 500,000,000 new Shares under general mandate; and (ii) the announcement of the Company dated 10 June 2015 in relation to the completion of the Third Subscription relating to the subscription of 100,000,000 new Shares. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

EXTENSION OF LONG STOP DATE

As provided in each of the First Subscription Agreement and the Second Subscription Agreement, completion of the First Subscription and the Second Subscription shall take place on the date falling two Business Days after the date on which the conditions of the relevant Subscription Agreement are fulfilled, but in any event no later than the Long Stop Date (being the date falling 21 Business Days after the date of the relevant Subscription Agreement i.e. 15 June 2015, or such other date as may be mutually agreed between the relevant parties).

On 12 June 2015 (after trading hours), the Company has agreed in writing with the First Subscriber and the Second Subscriber respectively to extend the Long Stop Date to 29 June 2015, being the day falling 31 Business Days after the date of each of the First Subscription Agreement and the Second Subscription Agreement (or such later date as may be agreed between the Company and relevant Subscriber) as additional time is required for fulfilment of the conditions precedent set out in the relevant Subscription Agreement.

The Board considers that the extension of the Long Stop Date for completion of each of the First Subscription and the Second Subscription would be in the interest of the Company and the Shareholders as a whole. Save and except for the aforesaid extension of the Long Stop Date, all other terms of each of the First Subscription Agreement and the Second Subscription Agreement shall remain unchanged and continue in full force and effect.

Completion of the First Subscription and the Second Subscription is subject to the satisfaction of the conditions precedent as set out in the First Subscription Agreement and the Second Subscription Agreement respectively. As the First Subscription and the Second Subscription may or may not proceed, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By Order of the Board
HENG XIN CHINA HOLDINGS LIMITED
Xiao Yan
Chief Executive Officer

Hong Kong, 12 June 2015

As at the date of this announcement, the Board comprises Mr. Xiao Yan (Chief Executive Officer), Mr. Qiu Bin, Mr. Li Tao and Mr. Wang Kun as executive Directors; Mr. Xu Lei as non-executive Director; and Mr. Leung Wo Ping JP, Mr. Dong Shi, Mr. Hu Dingdong and Mr. Lei Yong as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcement” page for at least 7 days from the date of its posting and on the website of the Company at www.hengxinchina.com.hk.

** For identification purposes only*