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Heng Xin China Holdings Limited

恒芯中國控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 8046)

REQUISITION FOR SPECIAL GENERAL MEETING AND RESUMPTION OF TRADING

Reference is made to the announcement (the “**Announcement**”) of Heng Xin China Holdings Limited (the “**Company**”) dated 5 February 2018 relating to the Requisition Notice. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless specified otherwise.

The Company has noted that the Requisitionist is not a registered member of the Company as at the date of the Requisition Notice and the Requisition Notice has not been received at the Company’s registered office in Bermuda. Based on legal advice from Bermuda legal counsel, the Requisition Notice is invalid. Accordingly, the Company will not hold the Requisition SGM as requested by the Requisitionist.

The Requisitionist has informed the Board that he has commenced the relevant procedures to arrange for the shares of the Company beneficially owned by him to be registered in his own name on the register of members of the Company. The Company will make further announcement in compliance with the GEM Listing Rules in relation thereto.

RESUMPTION OF TRADING

At the request of the Company, trading in the shares of the Company on the GEM has been halted with effect from 9:00 a.m. on 13 February 2018 pending the release of this announcement. Application has been made by the Company to The Stock Exchange of Hong Kong Limited for the resumption of trading in the shares of the Company on the GEM with effect from 1:00 p.m. on 13 February 2018.

By Order of the Board
HENG XIN CHINA HOLDINGS LIMITED
Lim Tong Yong
Chairman

Hong Kong, 13 February 2018

As at the date of this announcement, the Board comprises Tan Sri Dato' Lim Tong Yong (Chairman), Mr. Chen Rongbin (Vice Chairman and Chief Executive Officer), Mr. Gao Yang and Mr. Yuan Gonglin as executive Directors, and Mr. Tong Tai Alex, Mr. Xu Haiou and Mr. Chau Sen Chung as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcement" page for at least 7 days from the date of its posting and on the website of the Company at www.hengxinchina.com.hk.

** For identification purposes only*