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Heng Xin China Holdings Limited

恒芯中國控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 8046)

RESUMPTION GUIDANCE

Reference is made to (i) the announcements of Heng Xin China Holdings Limited (the “**Company**”) dated 13 April 2018, 23 April 2018, 17 July 2018, 25 July 2018, 26 November 2018 and 26 February 2019 (the “**Announcements**”) in relation to the update on the listing status of the Company; and (ii) the announcement of the Company dated 29 March 2019 in relation to the delay in publication of annual results and annual report of the Company for the year ended 31 December 2018. Terms defined in the Announcements shall have the same meaning herein unless otherwise defined or the context otherwise required.

On 5 December 2018, the Company received a letter (the “**Letter**”) from the Stock Exchange, in which, among other things, the Stock Exchange sets out the following resumption guidance for the Company:

- demonstrate its compliance with Rule 17.26 of the GEM Listing Rules.

The Letter also states that the Company must remedy the issues causing its trading suspension and fully comply with the GEM Listing Rules to the Stock Exchange’s satisfaction before trading in its securities is allowed to resume and, for this purpose, the Company has the primary responsibility to devise its action plan for resumption.

The Stock Exchange further indicates that, to assist the Company, it may modify or supplement the resumption guidance if the Company’s situation changes.

The Company is required to submit a viable resumption proposal (the “**Resumption Proposal**”) to demonstrate that it has a sufficient level of operations or assets as required by Rule 17.26 of the GEM Listing Rules at least 10 business days before the expiry of a period of six months from the date of the Review Committee Letter setting out the Review Committee Decision (i.e. 10 May 2019). If the Company fails to submit the Resumption Proposal before the expiry of the six-month period, the Stock Exchange will proceed with the cancellation of the Company’s listing.

Additional Resumption Guidance

On 3 April 2019, the Company received another letter from the Stock Exchange, in which the Stock Exchange stated it requires the Company, as an additional resumption guidance, to publish all outstanding financial results and address any audit modifications.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended since 9:00 a.m. on 27 November 2018 and will remain suspended until further notice.

By Order of the Board
HENG XIN CHINA HOLDINGS LIMITED
Lim Tong Yong
Chairman

Hong Kong, 9 April 2019

As at the date of this announcement, the Board comprises Tan Sri Dato’ Lim Tong Yong (Chairman), Ms. Chan Ying (Chief Executive Officer), Mr. Gao Yang, Mr. Gao Xixi, Mr. Jesus Shaozhu and Mr. Wu Di as executive Directors and Mr. Wong Hon Kit, Ms. Lam Kong Ting Jielly and Mr. Lu Qinming as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcement” page for at least 7 days from the date of its posting and on the website of the Company at www.hengxinchina.com.hk.

** For identification purposes only*