



## 2. Preference Shares

Stock code :	<u>N/A</u>	Description :	_____	
		No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month		_____	_____	_____
Increase/(decrease)		_____		_____
Balance at close of the month		_____	_____	_____

## 3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	_____	
		No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month		_____	_____	_____
Increase/(decrease)		_____		_____
Balance at close of the month		_____	_____	_____

Total authorised share capital at the end of the month (*State currency*) :

HK\$100,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	1,796,703,000	N/A	N/A	N/A
Increase / <del>(decrease)</del> during the month	120,123,427	N/A	N/A	N/A
Balance at close of the month	1,916,826,427	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<b>1. Share Option Scheme</b>						
Exercise Price:						
Adjusted from HK\$0.37 to HK\$0.358 <b>(See Remark 1)</b>						
(13 /03/2003)		(at the exercise price of HK\$0.37)				Adjusted to:
Ordinary shares	Nil	2,000,000	Nil	Nil	2,000,000	8,990,000 <b>(See Remark 1)</b>
(Note 1)						
<b>2.</b>						
( / / )						
shares						
(Note 1)						
<b>3.</b>						
( / / )						
shares						
(Note 1)						
		Total A. (Ordinary shares)			2,000,000	
		(Preference shares)			N/A	
		(Other class)			N/A	
Total funds raised during the month from exercise of options (State currency)					HK\$740,000.00	

## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		( / / )		( / / )		
EGM approval date (if applicable) (dd/mm/yyyy)						
2.						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
3.						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
4.						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
				Total B. (Ordinary shares)	<u>N/A</u>	
				(Preference shares)	<u>N/A</u>	
				(Other class)	<u>N/A</u>	

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes due 4 December 2014						Adjusted to: (Approx.) 804,635,319
	HK\$	HK\$264,725,020	Nil	HK\$264,725,020	Nil	(See Remark 2)
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary shares					
Subscription price	Adjusted from HK\$0.34 to HK\$0.329 per share (See Remark 2)					
EGM approval date (if applicable) (dd/mm/yyyy)	( 16/09/2008 )					
2. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
				Total C. (Ordinary shares)	Nil	
				(Preference shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Options to subscribe for shares at an exercise price of HK\$0.73 per option share. _____ _____ _____ ( N/A ) _____ Ordinary shares (Note 1)	57,200,000	Nil
2. Bonus issue of shares as dividend for the year ended 30 June 2010. _____ _____ (09/11/2010) _____ Ordinary shares (Note 1)	For new shares issued, please refer to page 7 “Item 4 – Bonus issue” under “Other Movements” in Issued Share Capital.	Nil
3. Options to subscribe for shares at an exercise price of HK\$1.32 per option share. (conditional upon the Stock Exchange granting the listing of, and permission to deal in, the option shares) _____ _____ ( N/A ) _____ Ordinary shares (Note 1)	Nil	90,000,000
_____ Total D. (Ordinary shares) _____ (Preference shares) _____ (Other class)	57,200,000 N/A N/A	

## Other Movements in Issued Share Capital

Other Movements in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
1.	Rights issue	At price : State currency _____	Class of shares issuable <u>N/A</u> <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)		
2.	Open offer	At price : State currency _____	Class of shares issuable <u>N/A</u> <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)		
3.	Placing	At price : State currency _____	Class of shares issuable <u>N/A</u> <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) AGM approval date: ( / / ) (dd/mm/yyyy)		
4.	Bonus issue		Class of shares issuable <u>Ordinary</u> <i>(Note 1)</i> Issue and allotment date : (22/11/2010) (dd/mm/yyyy) AGM approval date: (09/11/2010) (dd/mm/yyyy)	<u>60,923,427</u>	<u>N/A</u>

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<b>Type of Issue</b>			
5.	Scrip dividend	At price : State currency _____	<p>Class of shares issuable <u>N/A</u> (Note 1)</p> <p>Issue and allotment date : ( dd/mm/yyyy )</p> <p>EGM approval date: ( / / ) (dd/mm/yyyy)</p>
6.	Repurchase of shares		<p>Class of shares repurchased <u>N/A</u> (Note 1)</p> <p>Cancellation date : ( / / ) (dd/mm/yyyy)</p> <p>EGM approval date: ( / / ) (dd/mm/yyyy)</p>
7.	Redemption of shares		<p>Class of shares redeemed <u>N/A</u> (Note 1)</p> <p>Redemption date : ( / / ) (dd/mm/yyyy)</p> <p>EGM approval date: ( / / ) (dd/mm/yyyy)</p>
8.	Consideration issue	At price : State currency _____	<p>Class of shares issuable <u>N/A</u> (Note 1)</p> <p>Issue and allotment date : ( dd/mm/yyyy )</p> <p>EGM approval date: ( / / ) (dd/mm/yyyy)</p>



For Main Board and GEM listed issuers

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<b>Type of Issue</b>			
9. Capital reorganisation		Class of shares issuable <i>(Note 1)</i>	<u>N/A</u>
		Issue and allotment date : (dd/mm/yyyy)	( / / )
		EGM approval date: (dd/mm/yyyy)	( / / )
		_____	_____
10. Other (Please specify)	At price : State currency _____	Class of shares issuable <i>(Note 1)</i>	<u>N/A</u>
		Issue and allotment date : (dd/mm/yyyy)	( / / )
		EGM approval date: (dd/mm/yyyy)	( / / )
		_____	_____
		Total E. (Ordinary shares)	<u>60,923,427</u>
		(Preference shares)	<u>N/A</u>
		(Other class)	<u>N/A</u>

Total increase / <del>(decrease)</del> in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>120,123,427</u>
	(2)	<u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

(1) The exercise price of the options granted under the Share Option Scheme and the number of shares to be allotted and issued upon full exercise have been adjusted as a result of the bonus issue (as disclosed in the announcement of the Company dated 22 November 2010).

(2) The conversion price of the convertible notes and the number of shares to be allotted and issued upon conversion have been adjusted as a result of the bonus issue (as disclosed in the announcement of the Company dated 22 November 2010).

Submitted by: Ms Cheng Kit Sum Clara

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*