

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy	y): <u>31/08/2011</u>		
To: Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer Hen	g Xin China Holdings L	imited	
Date Submitted 2 Se	ptember 2011		
I. Movements in Authorised Share C	'apital		
1. Ordinary Shares			
(1) Stock code : <u>8046</u> Des	scription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : <u>N/A</u> Des	scription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month		. <u></u>	

Stock code : N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of	2 407 001 001	27/4	27/4	N		
preceding month	2,487,091,991	N/A	N/A	N/A		
Increase / (decrease)						
during the month	Nil	N/A	N/A	N/A		
Balance at close of the						
month	2,487,091,991	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme Exercise Price: HK\$0.358 (13 /03/2003) Ordinary shares Nil Nil Nil Nil Nil 2,273,333 (Note 1) 2. Share Option Scheme Exercise Price: HK\$1.54 (13 /03/2003) Ordinary shares Nil Nil Nil Nil Nil 30,000,000 (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyy	Currency of nominal	Nominal v	alue at	Exercise during month	the	ominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants	HK\$	HK\$190,0		Nil		HK\$190,000,000	Nil	95,000,000
	<u> </u>							
(16/02/2016)	_	-					-	· -
Stock code (if listed)	N/A							
Class of shares issuable ( <i>Note 1</i> )	Ordinary sha	res						
Subscription price	HK\$2.00	103						
	(Subject to a	djustments)						
EGM approval date (if applicable)								
(dd/mm/yyyy)	(14/02/2011)	ı						
2.	_							
	_							
( / / )	_						_	
Stock code (if listed)				_				
Class of shares issuable ( <i>Note 1</i> )								
Subscription price				_				
EGM approval date				_				
(if applicable)	,							
(dd/mm/yyyy) 3.		/ / )		=				
<u> </u>								
(  /  /  )								
Stock code (if listed) Class of shares				=				
issuable (Note 1)								
Subscription price				_				
EGM approval date				_				
(if applicable) (dd/mm/yyyy)	(	/ / )						
4.		<i>, , ,</i>		_				
						<u> </u>		
( / / ) Stock code (if listed)								
Class of shares				_				
issuable (Note 1)				_				
Subscription price				_				
EGM approval date (if applicable)								
(dd/mm/yyyy)	(	/ / )		_				
			,	Гotal В.	(Ordi	nary shares)	Nil	
				Iotai D.		ence shares)	N/A	-
						(Other class)	N/A	<del>-</del>

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes	<del></del>					
						(Approx.)
	—— HK\$	HK\$105,024,980	Nil	HK\$105,024,980	Nil	319,224,863
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.329 per s	snare				
(if applicable)						
(dd/mm/yyyy))	( 16/09/2008 )					
2. Convertible Bonds						
		*****		*****		400 000 000
Stock code (if listed)	HK\$ N/A	HK\$200,000,000	Nil	HK\$200,000,000	Nil	100,000,000
Class of shares	1771					
issuable (Note 1)	Ordinary shares	S				
Subscription price	HK\$2.00 per sh					
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	under the gener mandate granted the directors at AGM held on (09/11/2010)	d to				
3. 1111	<del></del>					
	<del></del>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	<del></del>					
Stock code (if listed)				- <u></u> , <u>-</u>		
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ord		Nil	_
				rence shares)	N/A	_
			'	(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man	under Share Option Schemes)		
	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
11 a	Options to subscribe for shares at an exercise price of	Nil	90,000,000
1.	LIZE 1.22 are action shore	INII	90,000,000
	HK\$1.32 per option share.		
	Under the general mandate granted to the directors at the AGM		
	held on 09/11/2010. (N/A)		
	Ordinary shares (Note 1)		
2.	As disclosed in the Company's circular to shareholders dated	Nil	307,692,307
	20 January 2011, the Company was granted option to require		(based on the
	the related investor to subscribe for up to HK\$400,000,000 worth		minimum
	of ordinary shares structured under the equity line of credit. The		subscription price
	minimum subscription price is HK\$1.30 per option share (or as		of HK\$1.30
	adjusted). (14/02/2011)		per option share)
	Ordinary shares (Note 1)		, ,
3.			
	(		
	shares (Note 1)		
	Shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(**************************************	1 1/1 2	
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Ot	ther Movements in	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)	N/A	_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A	_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

		F	or Main B	oar	No. of new	No. of new
					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued
	Type of Issue					
		Class of shares issuable (Note 1)	N/A	<del></del> ,		
5.	Scrip dividend At price : State currency ————	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased (Note 1)	N/A	<u> </u>		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					-	
		Class of shares issuable (Note 1)	N/A			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
1						

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which the month may be issued pursuant thereto pursuant thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) ( / /Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / /EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State 10. Other ( / /Issue and allotment (Please specify) currency date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil N/A (2)

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

Remarks (if any):
N/A
Submitted by: Ms Cheng Kit Sum Clara
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.