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TIGER TECH

## TIGER TECH HOLDINGS LIMITED

### 老虎科技（控股）有限公司\*

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 8046)

#### ANNOUNCEMENT PURSUANT TO RULE 17.10 OF GEM LISTING RULES

This announcement is made pursuant to Rule 17.10 of the GEM Listing Rules.

The Board announced that on 19 June 2008, the Company and Rich Summit, a wholly owned subsidiary of the Company, entered into the Acquisition Agreement I with an independent third party (“the 1<sup>st</sup> Vendor”) conditionally to acquire the entire issued share capital in certain companies from the 1<sup>st</sup> Vendor. The consideration will be settled partly in cash and partly by issue of convertible notes.

On the same date, the Company and Merit Power, a wholly owned subsidiary of the Company, entered into the Acquisition Agreement II with another independent third party (“the 2<sup>nd</sup> Vendor”) conditionally to acquire the entire issued share capital in other companies from the 2<sup>nd</sup> Vendor. The consideration will be settled partly in cash and partly by issue of convertible notes.

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:30 a.m. on 19 June 2008 pending the release of the Announcement and will remain suspended until further notice.

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on Growth Enterprise Market of the Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

The board of directors (the “**Board**”) of Tiger Tech Holdings Limited (the “**Company**”) announced that on 19 June 2008, the Company and Rich Summit Enterprises Limited (the “**Rich Summit**”), a wholly owned subsidiary of the Company, entered into the sale and purchase agreement (“**Acquisition Agreement I**”) with an independent third party, the 1<sup>st</sup> Vendor, conditionally to acquire the entire issued share capital in certain companies from the 1<sup>st</sup> Vendor (the “**Acquisition I**”). The consideration will be settled partly in cash and partly by issue of convertible notes.

On the same date, the Company and Merit Power Enterprises Limited (the “**Merit Power**”), a wholly owned subsidiary of the Company, entered into another sale and purchase agreement (“**Acquisition Agreement II**”) with another independent third party conditionally, the 2<sup>nd</sup> Vendor, to acquire the entire issued share capital in other companies from the 2<sup>nd</sup> Vendor (the “**Acquisition II**”). The consideration will be settled partly in cash and partly by issue of convertible notes.

\* For identification purposes only

Each of the acquisition constitutes a major transaction for the Company pursuant to Chapter 19 of the GEM Listing Rules. An announcement (“**Announcement**”) in compliance with Chapter 19 of the GEM Listing Rules is being prepared and will be published by the Company as soon as practicable.

Save as mentioned above, neither there are any negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Chapters 19 and 20 of the GEM Listing Rules, nor the Board is aware of any matter discloseable under the general obligation imposed by Rule 17.10 of the GEM Listing Rules, which is or may be of a price-sensitive nature.

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:30 a.m. on 19 June 2008 pending the release of the Announcement and will remain suspended until further notice.

By the order of the Board  
**Tiger Tech Holdings Limited**  
**Yeung Sau Han Agnes**  
*Executive Director*

Hong Kong, 30 June 2008

*As at the date of this announcement, the Board comprises Ms. Yu Sau Lai, Ms. Yeung Sau Han Agnes and Mr. Li Tao as executive Directors; Mr. Cheung Siu Chung Cheever as non-executive Director ; Mr. Lum Pak Sum, Mr. Kwok Chung Yin and Mr. Wang Chin Mong as independent non-executive Directors.*

*This announcement for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the GEM website on the “Latest Company Announcement” page for at least 7 days from the date of its posting and on the website of the Company at [www.tigertechcorp.com.hk](http://www.tigertechcorp.com.hk)*