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HENGXIN
恒芯中國

Heng Xin China Holdings Limited **恒芯中國控股有限公司***

(Incorporated in Bermuda with limited liability)

(Stock Code: 8046)

NOTICE OF BOARD OF DIRECTORS' MEETING

The board of directors (the “**Board**”) of Heng Xin China Holdings Limited (the “**Company**”) hereby announces that a meeting of the Board will be held at Unit 2, 24/F, Harcourt House, 39 Gloucester Road, Wanchai, Hong Kong on Tuesday, 14 February 2012, at 3:00 p.m. for the following purposes:

1. to consider and approve the unaudited consolidated results of the Company and its subsidiaries for the six months ended 31 December 2011 and to approve the draft announcement of the interim results to be published on the websites of the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited and the Company;
2. to consider the payment of an interim dividend, if any;
3. to consider the closure of the Register of Members, if necessary; and
4. to transact any other business.

By Order of the Board
HENG XIN CHINA HOLDINGS LIMITED
Cheng Kit Sum Clara
Company Secretary

Hong Kong, 31 January 2012

As at the date of this announcement, the Board comprises Mr. Xiao Yan (CEO), Mr. Feng Yongming and Mr. Li Tao as executive Directors; Mr. Xu Lei as non-executive Director; Mr. Leung Wo Ping JP, Mr. Dong Shi and Mr. Hu Dingdong as independent non-executive Directors.

This announcement, for which the directors of Heng Xin China Holdings Limited collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website on the “Latest Company Announcement” page for at least 7 days from the date of its posting and on the website of the Company at www.hengxinchina.com.hk

* For identification purposes only